

1. Application to act as a Certified Adviser on the alternative stock market *First North* in Lithuania

We, _____ (hereinafter – the Certified Adviser), are herewith applying for the status of a Certified Adviser on the alternative stock market *First North* in Lithuania (hereinafter – the *First North* market), operated by the AB NASDAQ OMX Vilnius (hereinafter – the NASDAQ OMX Vilnius).

Information about the Certified Adviser

Name _____

Code in the Register of Legal Entities _____

Registered office _____

E-mail _____

Telephone _____

Website address _____

By signing this application we hereby confirm that the information provided herein is complete and accurate, that we have acquainted ourselves with the Rules of the *First North* market (hereinafter – the **Rules**), and that we undertake to continuously comply with the applicable criteria and requirements stipulated for Certified Advisers in these Rules.

We also declare that we undertake to conclude an agreement with the NASDAQ OMX Vilnius and acknowledge that the NASDAQ OMX Vilnius has the right to request any additional information it deems necessary for the purposes of assessing compliance with the applicable requirements for a Certified Adviser.

We authorize the NASDAQ OMX Vilnius to disclose the information provided in this application to competent authorities in the manner prescribed by law, to other operators of regulated markets within the NASDAQ OMX group and other institutions for regulatory purposes.

We undertake to notify the NASDAQ OMX Vilnius immediately of any changes in the information provided in this application which occur after the date of submission of the application.

Place _____ Date _____

(Representative of the Certified Adviser: position, signature, name and surname)

Appendices

1. Set of financial reports for the last reporting year;
2. A copy of the company's Articles of Association;
3. A copy of the company's Certificate of Incorporation;
4. CV of employees responsible for the Certified Adviser function;
5. Extract from the internal rules regarding practice of trading in transferable securities (clause 13.3.3 of the Rules);
6. Extract from the internal rules regarding documentation and safekeeping of information (clause 13.3.4 of the Rules);
7. Extract from the internal rules regarding treatment of confidential information (clause 13.3.5 of the Rules);
8. List of contact persons;
9. List of the persons having access to inside information (Insider list).

2. Application for admission of transferable securities to trading on the alternative stock market *First North* in Lithuania

We, _____ (hereinafter – the Issuer), are herewith applying for admission of our transferable securities to trading on the alternative stock market, *First North* Lithuania (hereinafter – the *First North* market), operated by the AB NASDAQ OMX Vilnius (hereinafter – the NASDAQ OMX Vilnius).

Information about the Issuer:

Name _____

Registered office _____

Code in the Register of Legal Entities _____

Date of registration _____

E-mail _____

Telephone _____

Website address _____

Authorized capital:

Size of the authorized capital _____

Number of shares _____

Nominal value per share _____

Class of the shares _____

List of persons holding over 5% of the authorized capital:

Name and surname	Number of the shares held	Part of the shares held (%)

Information about bonds, where applicable (the value, maturity, type of the bond, etc.)

Information about the Issuer's bodies:

Members of the Board (name and surname) _____

Members of the Supervisory Board (name and surname) _____

Holdings of members of the Board and Supervisory Board in the authorized capital:

Name and surname	Number of the shares held	Part of the shares held (%)

Information about trading on other regulated or unregulated markets or filed applications for trading on them:

Information about the Certified Adviser:

Name of the Certified Adviser and the code of the entity _____

1. Name and surname of the representative _____

Position _____

E-mail _____

Telephone _____

Mob. telephone _____

2. Name and surname of the representative _____

Position _____

E-mail _____

Telephone _____

Mob. telephone _____

By signing this application we hereby confirm that the information provided herein is complete and accurate, that we have acquainted ourselves with the Rules of the *First North* market (hereinafter – the **Rules**), and that we undertake to continuously comply with the applicable criteria and requirements stipulated for Issuers in these Rules.

We also declare that we undertake to conclude an agreement with the NASDAQ OMX Vilnius and acknowledge that the NASDAQ OMX Vilnius has the right to request any additional information it deems necessary for the purposes of assessing compliance with the applicable requirements for an Issuer.

We authorize the NASDAQ OMX Vilnius to disclose the information provided in this application to competent authorities in the manner prescribed by law, to other operators of regulated markets within the NASDAQ OMX group and other institutions for regulatory purposes.

We undertake to notify the NASDAQ OMX Vilnius immediately of any changes in the information provided in this application which occur after the date of submission of the application.

Place _____ Date _____

(Representative of the Issuer: position, signature, name and surname)

We, Representatives of the Issuer's Certified Adviser, hereby declare that, to the best of our knowledge, the Issuer, its transferable securities, operations and management are in compliance with the provisions of these Rules and that all documents required are drawn up and submitted pursuant to the Rules.

Place _____ Date _____

(Representative of the Certified Adviser: position, signature, name and surname)

Appendices

1. A copy of the Issuer's Certificate of Incorporation*;
2. A copy of the Issuer's Articles of Association*;
3. A copy of the resolution of the Issuer's competent body to apply for admission of the Issuer's transferable securities to trading (statement of the minutes of the General Shareholders' Meeting);
4. The Prospectus or the Company Description;
5. A copy of the agreement with a Certified Adviser or extract from the agreement where undertakings of the parties to the agreement are provided*;
6. A copy of the internal rules as required pursuant to clause 26 of the Rules*;
7. List of contact persons*.

* These documents shall not be repeatedly submitted to the NASDAQ OMX Vilnius , where an application for admission of the Issuer's transferable securities to trading has been filed under clause 4.8 of the Rules and the documents required have already been submitted to the NASDAQ OMX Vilnius , unless the information therein has changed.

3. Contact persons of the Certified Adviser

Certified Adviser _____

Date of appointment _____

Contact persons of the Certified Adviser

The persons listed below are representatives of the Certified Adviser providing services of a Certified Adviser to the Issuers which have indicated this entity as the Certified Adviser. At least one such person shall at all times be available during regular trading hours to answer any queries from the NASDAQ OMX Vilnius. **At least two such persons** must be named:

Name and surname _____

Position _____

E-mail _____

Telephone _____

Mob. telephone _____

Name and surname _____

Position _____

E-mail _____

Telephone _____

Mob. telephone _____

We hereby confirm that these persons have acquainted themselves with these Rules and are authorized to represent the Issuer and submit information to the NASDAQ OMX Vilnius.

Place _____ Date _____

(Representative of the Certified Adviser: position, signature, name and surname)

4. Contact persons of the Issuer

Issuer _____

Certified Adviser _____

Appointed _____

Contact persons of the Issuer:

The person(s) listed below is (are) representatives of the Issuer who is (are) responsible for contacts with the NASDAQ OMX Vilnius. They must immediately provide the requested assistance, information or documents, if such are required by the NASDAQ OMX Vilnius.

At least one of these persons must be available at all times during regular trading hours, in order to answer queries of the NASDAQ OMX Vilnius.

Name and surname _____

Position _____

E-mail _____

Telephone _____

Mob. telephone _____

Name and surname _____

Position _____

E-mail _____

Telephone _____

Mob. telephone _____

We hereby confirm that these persons have acquainted themselves with these Rules and are authorized to represent the Issuer and submit information to the NASDAQ OMX Vilnius.

Place _____ Date _____

(Representative of the Issuer: position, signature, name and surname)