

Lithuania: the share pricing multiples of the VSE listed companies

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12 months trailing

Name	Bloomberg ticker	Qrt.	Currency	Price	M.Cap LTLm	Free float (FF)	M.Cap of the FF	EV LTLm	EPS 12m trailing	EPS yoy growth	BVPS	CEPS	P/E	PEG	P/CEPS	P/BV	P/Sales	EV/EBITDA	EV/Sales	ROE	ROA	Div. Yield	Equity ratio	Debt to equity
Alita	ALT1L LH	1Q	LTL	0.44	22.4	16.2%	3.6	179.0	-0.23		1.0	-0.1	neg		neg	0.4	0.1	neg	0.9	neg	neg	0.0%	22.1%	66.8%
Anyksciu vynas	ANK1L LH	1Q	LTL	0.27	13.3	5.1%	0.7	21.6	-0.13		0.7	-0.1	neg		neg	0.4	0.4	neg	0.6	neg	neg	0.0%	66.7%	17.9%
Apranga	APG1L LH	1Q	LTL	1.89	66.7	26.1%	17.4	145.3	0.12		2.4	0.7	15.7		2.6	0.8	0.2	4.4	0.4	4.8%	1.9%	0.0%	36.1%	34.0%
Bankas Snoras	SRS1L LH	1Q	LTL	0.59	231.2	6.3%	14.5		-0.02		1.4	0.0	neg		neg	0.4				neg	neg	0.0%		
City Service	CTS1L LH	1Q	LTL	5.45	104.1	30.4%	31.6	134.1	0.57		0.9	0.7	9.5		8.0	5.9	0.4	7.3	0.5	18.1%	8.2%	3.4%	39.1%	23.5%
DND NORD Group	NDL1I LH	1Q	LTL	125.00	642.4	1.1%	7.1		-4.30		173.2	-4.3	neg		neg	0.7				neg	neg	0.0%		
Dvarcioniu Keramikai	DKR1L LH	1Q	LTL	2.00	19.8	21.8%	4.3	52.9	-0.27		2.1	0.4	neg		5.0	1.0	0.3	8.4	0.8	neg	neg	0.0%	29.6%	47.3%
Grigiskes	GRG1L LH	1Q	LTL	0.55	33.0	35.8%	11.8	86.1	-0.08		1.1	0.2	neg		3.2	0.5	0.2	6.5	0.6	neg	neg	0.0%	47.7%	39.0%
Gubernija	GUB1L LH	1Q	LTL	0.33	8.2	5.0%	0.4	29.4	-0.24		0.4	-0.1	neg		neg	0.8	0.2	neg	0.8	neg	neg	0.0%	24.7%	51.4%
Invalda	IVL1L LH	1Q	LTL	1.45	61.7	37.8%	23.3	472.3	-2.79		3.6	-2.5	neg		neg	0.4	0.2	neg	1.5	neg	neg	0.0%	19.5%	53.3%
Kauno Energija	KNR1L LH	1Q	LTL	2.10	41.4	5.9%	2.4	111.5	0.29		7.2	1.3	7.3		1.7	0.3	0.2	4.3	0.4	4.6%	2.5%	0.0%	51.6%	28.7%
Klaipėdos Baldai	KBL1L LH	1Q	LTL	1.25	10.2	24.6%	2.5	35.0	0.54	46%	7.8	1.3	2.3	0.1	0.9	0.2	0.1	2.7	0.2	7.1%	4.5%	0.0%	63.6%	25.0%
Klaipėdos Juru Krovinu Kompanija	KJK1L LH	1Q	LTL	12.80	162.2	7.2%	11.7	145.7	1.15		17.1	2.7	11.1		4.7	0.7	1.1	3.8	0.9	6.8%	6.0%	15.2%	89.9%	4.5%
Klaipėdos Nafta	KNF1L LH	1Q	LTL	0.95	324.9	23.7%	76.8	297.1	0.08	77%	1.3	0.1	12.1	0.2	6.9	0.8	2.8	5.7	2.6	6.4%	5.9%	4.5%	95.6%	0.0%
Lietuvos Dujos	LDJ1L LH	1Q	LTL	1.32	619.2	6.3%	39.2	544.8	0.09		4.1	0.3	15.5		4.6	0.3	0.4	4.0	0.3	2.1%	1.6%	9.1%	76.7%	0.4%
Lietuvos Elektrine	LEL1L LH	1Q	LTL	4.01	584.7	3.6%	21.0	670.3	-0.04		6.4	0.1	neg		28.2	0.6	1.4	38.0	1.6	neg	neg	0.0%	55.4%	8.4%
Lietuvos Energija	LEN1I LH	1Q	LTL	2.05	1,413.5	3.6%	50.9	1,313.2	-0.05		3.9	0.2	neg		12.5	0.5	0.9	11.1	0.8	neg	neg	0.0%	75.9%	1.2%
Lietuvos Juru Laivininkyste	LJL1L LH	1Q	LTL	0.38	76.3	20.1%	15.3	158.9	-0.20		1.1	-0.1	neg		neg	0.4	0.9	7.8	1.9	neg	neg	0.0%	69.2%	27.0%
Lifosa	LFO1L LH	1Q	LTL	26.20	550.7	8.9%	48.7	105.7	7.58		40.1	9.0	3.5		2.9	0.7	0.3	0.7	0.1	17.5%	14.5%	0.0%	82.8%	0.0%
Limarko laivininkystes kompanija	LLK1L LH	1Q	LTL	0.55	66.1	3.7%	2.4	257.2	-0.25		1.0	0.0	neg		neg	0.6	0.4	8.4	1.7	neg	neg	0.0%	34.4%	56.9%
Panevezio Statybos Trestas	PTR1L LH	1Q	LTL	2.53	41.4	25.9%	10.7	51.6	1.83	5%	6.9	2.3	1.4	0.3	1.1	0.4	0.1	1.1	0.1	29.6%	10.0%	3.4%	45.9%	24.9%
Pieno Zvaigzdes	PZV1L LH	1Q	LTL	2.50	135.5	42.7%	57.9	314.7	0.16		2.7	0.9	16.1		2.6	0.9	0.2	4.9	0.5	5.9%	2.2%	5.2%	36.0%	45.3%
Rokiskio Suris	RSU1L LH	1Q	LTL	2.22	94.8	30.5%	28.9	188.4	-0.23		4.1	0.4	neg		5.7	0.5	0.1	7.6	0.3	neg	neg	0.0%	53.8%	30.6%
Rytu Skirstomieji Tinklai	RST1L LH	1Q	LTL	1.65	812.5	8.4%	68.0	939.0	-0.18		4.9	0.4	neg		4.3	0.3	0.7	4.8	0.8	neg	neg	0.0%	71.9%	5.0%
Sanitas	SAN1L LH	1Q	LTL	7.70	239.5	37.5%	89.8	572.6	-0.82		-0.4	0.4	neg		18.6	-19.5	0.7	8.2	1.6	neg	neg	0.0%	36.1%	49.3%
Siauliu Bankas	SAB1L LH	1Q	LTL	0.70	126.3	27.1%	34.2		0.03		1.6	0.0	25.3		25.3	0.4				1.7%	0.2%	0.0%		
Snaige	SNG1L LH	1Q	LTL	0.39	10.9	19.3%	2.1	60.2	-1.08		1.9	-0.4	neg		neg	0.2	0.0	15.7	0.2	neg	neg	0.0%	31.8%	30.7%
Stumbras	STU1L LH	1Q	LTL	4.40	176.0	6.7%	11.8	177.3	0.68		2.0	0.8	6.5		5.5	2.2	1.1	4.8	1.1	38.6%	22.9%	15.8%	67.6%	10.5%
TEO LT	TEO1L LH	1Q	LTL	1.25	971.0	37.1%	359.9	646.8	0.20		1.4	0.4	6.1		3.0	0.9	1.2	1.9	0.8	15.5%	14.0%	17.7%	92.7%	0.6%
Ukio Bankas	UKB1L LH	1Q	LTL	0.70	137.7	42.7%	58.8		0.10		2.5	0.1	6.8		6.8	0.3				3.9%	0.5%	0.0%		
Utenos Trikotazas	UTR1L LH	1Q	LTL	0.72	14.3	28.1%	4.0	49.0	-0.78		0.0	-0.4	neg		neg	24.5	0.1	14.3	0.5	neg	neg	0.0%	6.2%	62.3%
Vilkyskiu Pienine	VLP1L LH	1Q	LTL	1.35	16.1	16.9%	2.7	81.4	-0.94		0.7	-0.5	neg		neg	1.8	0.1	neg	0.5	neg	neg	0.0%	25.0%	50.3%
Vilniaus Baldai	VBL1L LH	1Q	LTL	7.00	27.2	29.7%	8.1	47.0	2.39		9.0	4.2	2.9		1.7	0.8	0.2	5.8	0.3	31.4%	10.2%	0.0%	46.0%	26.0%
Vilniaus Degtine	VDG1L LH	1Q	LTL	0.91	22.2	2.4%	0.5	43.8	0.00		1.5	0.2	>100		5.9	0.6	0.3	7.7	0.7	0.0%	0.0%	0.0%	51.5%	29.7%
VST	VST1L LH	1Q	LTL	290.00	1,078.2	2.9%	31.3	1,593.9	-0.47		438.9	73.3	neg		4.0	0.7	0.9	5.2	1.4	neg	neg	0.0%	55.2%	19.2%
Zemaitijos Pienas	ZMP1L LH	1Q	LTL	0.69	33.4	39.1%	13.1	88.2	-0.06		1.8	0.3	neg		2.5	0.4	0.1	5.6	0.2	neg	neg	0.0%	47.9%	34.1%
AVERAGE											21.0	2.6	9.5	0.2	6.7	0.9	0.5	7.4	0.8	12.1%	6.6%	2.1%	51.5%	28.2%
MEDIAN											2.0	0.2	7.3	0.2	4.6	0.6	0.3	5.7	0.6	6.6%	5.2%	0.0%	49.7%	27.8%

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